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ASX Release

Entitlement Issue Prospectus - Despatch Completed

Erin Resources Ltd (**Erin or Company**) has today completed the despatch of the prospectus in relation to its recently announced underwritten pro-rata non-renounceable entitlement issue to raise up to \$1,030,831 to fund the Company's priority exploration programs in Senegal.

The Company is offering two (2) Shares for every three (3) Shares held by eligible Shareholders at the record date of 21 March 2014, an issue price of \$0.01 per Share to raise up to \$1,030,831 (the **Offer**) together with one (1) free attaching Listed Option exercisable at \$0.02 expiring on 30 June 2015 for every four (4) Shares issued. The Offer was underwritten by Argonaut.

A copy of the prospectus is also available on the Company's website www.erinresources.com.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "Brett Mitchell", written over a horizontal line.

Brett Mitchell
Executive Chairman