

**ERIN RESOURCES LIMITED**  
**ACN 116 800 269**

**SUPPLEMENTARY PROSPECTUS**

**IMPORTANT INFORMATION**

This supplementary prospectus (**Supplementary Prospectus**) is intended to be read with the prospectus dated 12 March 2014 (**Prospectus**), issued by Erin Resources Limited (ACN 116 800 269) (**Company**).

This Supplementary Prospectus is dated 19 March 2014 and was lodged with ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at <http://erinresources.com> and the Company will send a copy of this Supplementary Prospectus to all Applicants who have subscribed for Securities under the Prospectus to the date of this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

**SUPPLEMENTARY PROSPECTUS**

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**1. CLARIFICATION AS TO UNDERWRITING AND SUB-UNDERWRITING ARRANGEMENTS**

As noted at Section 4.7(b) of the Prospectus, the Underwriting Agreement with Argonaut Capital Limited (as Underwriter) is conditional on the Underwriter obtaining binding sub-underwriting commitments for the full Underwritten Amount, to the Underwriter's absolute and sole satisfaction.

For clarification purposes, the Company wishes to advise Shareholders and investors that this condition has since been satisfied and that the Underwriting Agreement is no longer conditional. Furthermore, the Company wishes to confirm that no sub-underwriter has any rights of termination with respect to their sub-underwriting commitments with the Underwriter and as a result the Underwriter accepts full risk of underwriting the Underwritten Amount.

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**2. DIRECTORS' AUTHORISATION**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



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**Brett Mitchell**  
**Chairman**  
**For and on behalf of**  
**ERIN RESOURCES LIMITED**