



# ENERGY WORLD CORPORATION LTD.

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The Listing Manager  
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Dear Sirs,

## REVISION AND UPGRADE OF INDONESIA EEES LOAN FACILITY TO US\$125.0 MILLION

The Directors are pleased to advise that the Company's wholly owned subsidiary Energy Equity Epic (Sengkang) Pty Ltd ("EEES") has now executed loan documentation to revise and upgrade its existing facility to US\$125.0 million. The existing facility was originally US\$88.0 million (currently paid down to approximately US\$68 million). The upgraded facility will provide additional funds of approximately US\$52 million (net of financing and related costs).

The facility's mandated lead arrangers are Standard Chartered Bank (also the bookrunner), Mizuho Bank Ltd and Natixis (Singapore Branch).

This facility can be used for general corporate purposes in respect of EEES' petroleum operations and to finance commercialisation of gas from the Kampung Baru ("KB"), Walanga, Sampi Sampi and Bonge ("Wasambo") gas fields within the Sengkang PSC. The facility also includes an accordion feature which allows the facility to step up from US\$125.0 million to US\$200.0 million following satisfaction of completion tests for the Wasambo gas fields and related arrangements for the commercialisation of the gas.

Mr. Stewart Elliott, CEO and Chairman of EWC said, "We are pleased to announce another successful debt financing for our group, which further demonstrates the strong support we have from our lenders for the financing of the Company's ongoing development plans in Indonesia. We would also like to thank our existing lenders Standard Chartered Bank and Mizuho Bank, and welcome Natixis to our core banking group".

Yours faithfully,  
For and on behalf of  
ENERGY WORLD CORPORATION LTD.

Brian J. Allen  
Executive Director