

23 May 2014

Company Announcement Office
ASX Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

DISPATCH OF RIGHTS ISSUE PROSPECTUS

The Company wishes to advise that the Rights Issue Prospectus dated 12 May 2014 and the application form has been dispatched to all shareholders registered as holders of ordinary shares at 5pm WST on 19 May 2014.

Firestrike Resources Limited.



Paul Lloyd
Director/Company Secretary