

MARKET RELEASE

4 April 2014

FORTE ENERGY NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Forte Energy NL (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding an acquisition.

Security Code: FTE

Fiona Murphy **Senior Adviser, Listings Compliance (Perth)**



4 April 2014

Australian Securities Exchange Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Attention: Ms Fiona Murphy

Dear Fiona,

REQUEST FOR VOLUNTARY SUSPENSION

Forte Energy NL (**Company**) requests that its securities on the ASX be placed in voluntary suspension and provides the following information in accordance with Listing Rule 17.2:

- The reason for the voluntary suspension is to allow the Company to finalise preparation of an announcement for release to the market in relation to an acquisition;
- The Company anticipates that it will be in a position to make an announcement in this regard on or before Monday 8 April 2014;
- The Company expects that the voluntary suspension will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the requested voluntary suspension should not be granted.

Yours sincerely,

Murray Wylie Company Secretary