

3 June 2014

Mr Dale Allen Listing Advisor Australian Securities Exchange Level 8, 2 The Esplanade PERTH WA 6000

By email

Dear Mr Allen

RE: VOLUNTARY TRADING SUSPENSION REQUEST

Greenland Minerals and Energy Limited (ASX:GGG) ("Company") requests the current trading halt be extend into a voluntary trading suspension. The following information is provided in accordance with Listing Rule 17.2:

- The Company expects to make an announcement prior to the commencement of trading on 10 June 2014 ("Suspension Termination Date"), therefore the Company requests an extension until the Suspension Termination Date.
- The voluntary trading suspension is requested while the Company works on finalising a capital raising.
- The Company expects the voluntary trading suspension will cease by the making of an announcement regarding the capital raising on or before the Suspension Termination Date.
- The Company is not aware of any reason why the voluntary trading suspension should not be granted.

Yours faithfully

MAC.

Miles Guy Company Secretary



