



13 March 2014

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

GOODMAN PLUS (GMPPA) - DISTRIBUTION FOR THE QUARTER ENDING 31 MARCH 2014

In accordance with ASX Listing Rules 3.20 and 6.24, we advise as follows:

1. Goodman PLUS Trust's Distribution Amount for the Distribution Period commencing 1 January 2014 and ending on 31 March 2014 will be 160.3973 cents per Goodman PLUS, equal to a distribution rate of 6.5050% for the Distribution Period. The distribution is scheduled to be paid to Holders on Monday 31 March 2014.
2. The security register of Goodman PLUS Trust will close at 5:00pm on Monday 24 March 2014 for the purpose of determining the entitlement to the distribution of income for the quarter ending 31 March 2014. Ex-distribution quotation will occur on Tuesday 18 March 2014.
3. Registrable transfers will be accepted for registration at Goodman PLUS Trust's security registry located at, Computershare Investor Services Pty Limited, "Yarra Falls", 452 Johnston Street, Abbotsford VIC 3067.
4. There is no Conduit Foreign Income attributable to the Distribution.

Capitalised terms have the meaning defined in the Goodman PLUS Terms.

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego
Company Secretary