



1 April 2014

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

**GOODMAN PLUS (GMPPA) DISTRIBUTION RATE FOR THE PERIOD 1 APRIL 2014 –
30 JUNE 2014**

The Distribution Rate for the next Distribution Period (from 1 April 2014 to 30 June 2014 inclusive) will be the sum of the Market Rate and the Margin:

- + the Market Rate is the average mid-rate for bills for a term of 91 days as determined on the first business day of the Distribution Period, which is 2.6533%; and
- + the Margin is 3.9000%

Consequently, at a Distribution Rate of 6.5533% the Distribution Amount for this Distribution Period will be 163.3836 cents per security. Please refer to the Explanatory Memorandum dated 28 August 2012 for information as to how Distribution Amounts are calculated.

Please contact the undersigned in relation to any queries.

Yours faithfully

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego
Company Secretary