

HEEMSKIRK

Announcement



2 April 2014

Sale of Alberta Mineral Product Plant - Transaction Closed

Heemskirk Consolidated Limited ("the Company") is very pleased to confirm that today it has closed the sale of its operating mineral products plant in Lethbridge, Canada and specific barite mineral claims in the United States to a wholly owned subsidiary of Marquis Alliance Energy Group Inc.

The sale was approved by shareholders at a General Meeting on 20 March 2014 (see ASX announcement 20 March 2014).

The Company will now focus on developing the Moberly Frac Sand Project.

For further information, please contact:

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