

28 March 2014

latia Limited (ASX: IAT) advises that, due to the time which has elapsed between the original date of its Share Sale Agreement with Innotech Group Limited, it is currently in the process of renegotiating the Share Sale Agreement with Innotech Group Limited.

In view of the above, and the potential amendments which may be required to the prospectus lodged with ASIC on 10 December 2013 (**Prospectus**), the directors have decided to consent to ASIC issuing a final stop order in relation to the Prospectus. The final stop order is dated 28 March 2014.

Subject to those negotiations, the company intends to lodge a new revised prospectus in the near future.

- ENDS -

For further information, please contact:

Kee Saw latia Ltd on 03 9600 0081