

6 May 2014

The Manager Company Announcements Office Australian Stock Exchange Limited

Change of Registered Office

ILH Group Limited (ASX: IAW) wishes to advise that the registered office and Perth business address has been relocated to:

Street: Level 8, Wesfarmers House, 40 The Esplanade, Perth WA 6000

Postal: GPO Box 2569, Perth WA 6000

Tel: (08) 9420 7100 Fax: (08) 9420 7101

The relocation is effective from Monday, 5 May 2014.

Jean-Marie Rudd
Company Secretary