

Australian Securities Exchange Notice

24 March 2014

ILUKA CONTINUOUS DISCLOSURE

Iluka Resources Limited (Iluka) is aware of a media report claiming Iluka did not fulfil its continuous disclosure obligations in 2012, as required under the ASX Listing Rules. Iluka has not received documented claims, apart from what it has read in the media. On receipt of any such claims, Iluka will be vigorously defending its position.

During 2012, market conditions for mineral sands were extremely volatile and, in the case of zircon, conditions deteriorated markedly during the year. Iluka's sales arrangements for zircon are also typically short-dated, that is not underpinned by longer term contracts. Market conditions in 2012 led Iluka to make formal disclosures to the ASX on 8 May 2012, updating guidance parameters issued on 23 February 2012, and again on 9 July 2012. In this regard, Iluka is of the view that it has at all times fulfilled its disclosure obligations.

Investment market and media enquiries

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