



12 May 2014

RIGHTS ISSUE PROSPECTUS MAILED TO SHAREHOLDERS

Investigator Resources Limited (ASX: IVR) advises that the prospectus for the 2:5 non-renounceable rights issue at \$0.04 cents per share with 1 attaching Option exercisable at \$0.10 per share and expiring on 31 March 2017 which was announced to the ASX on 30 April 2014 was mailed to shareholders on Friday 9 May 2014.

The prospectus was lodged with ASX on 30 April 2014. A copy of the Offer and Acceptance form sent to shareholders is attached.

For further information contact:

Mr John Anderson
Managing Director
Investigator Resources Limited
Phone: 07 3870 0357



For all enquiries:

Phone:

(within Australia) 1300 653 865

(outside Australia) 61 3 9415 4132

Web:

www.investorcentre.com/contact

Make your payment:



See over for details of the Offer and how to make your payment

Non-Renounceable Rights Issue — Entitlement and Acceptance Form

 **Your payment must be received by 5:00pm (Brisbane time) Tuesday 20 May 2014**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. Enter the number of new shares you wish to apply for and the amount of payment for those shares. For every one New Share issued you will also be issued one New Option (with the Option to be quoted on ASX) with an exercise price of \$0.10 per share and an expiry date of 31 March 2017.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Prospectus dated 30 April 2014.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque or bank draft payable in Australian dollars to "Investigator Resources Limited". The cheque must be drawn from an Australian bank. Cash is not accepted.


Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below as indicated. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →

Entitlement and Acceptance Form with Additional Shares

STEP 1 Registration Name & Offer Details

 For your security keep your SRN/HIN confidential.

Registration Name:

Entitlement No:

Offer Details: Existing shares entitled to participate as at 6 May 2014:

Entitlement to New Shares on a 2 for 5 basis:

Amount payable on acceptance at \$0.04 per New Share:

STEP 2 Make Your Payment



Billers Code:
Ref No:

Pay by Mail:



Make your cheque, money order or bank draft payable to "Investigator Resources Limited".

Return your cheque with the below slip to:

Computershare Investor Services Pty Limited
GPO BOX 2987 Adelaide South Australia 5001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5:00pm (Brisbane time) Tuesday 20 May 2014. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Investigator Resources Limited accepts any responsibility for loss incurred through incorrectly completed BPAY® payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY® are received by this time.

If you are paying by cheque, bank draft or money order the slip below must be received by CIS by no later than 5:00pm (Brisbane time) Tuesday 20 May 2014. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the slip below with cheque attached. Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Investigator Resources Limited Non-Renounceable Rights Issue

Acceptance Payment Details

Entitlement taken up:

Number of additional shares applied for:

Amount enclosed at \$0.04 per New Share:

A\$

Entitlement No:

Payment must be received by 5:00pm (Brisbane time) Tuesday 20 May 2014

Contact Details

Contact Name

Daytime Telephone

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>