

MARKET RELEASE

23 May 2014

Jacka Resources Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Jacka Resources Limited (the "Company") will be lifted immediately following the release of an announcement concerning the completion of a capital raising.

Security Code: JKA

JKAO

JKAOA

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)