

## ASX Media Release

Melbourne: Friday 28<sup>th</sup> February 2014

### Jumbuck announces results of Share Purchase Plan

Jumbuck Entertainment Limited (JMB or the Company) is pleased to advise that, following the conclusion earlier this week of the application period for its Share Purchase Plan (SPP) which was announced to ASX on 11 December 2013, it has raised \$212,500 from existing shareholders under the SPP.

The issue price for shares issued under the SPP (Shares) is \$0.08 cents per Share. The SPP will result in the issue of an additional 2,656,250 shares in the Company.

The proceeds raised from the SPP will be used to fund the implementation of Jumbuck's new strategic direction "Primary Opinion". Further details regarding Primary Opinion are contained in the 2013 AGM Presentation to Shareholders, which was announced on ASX on 11 December 2013 and can be accessed through the ASX announcements portal.

The Shares are to be allotted on Monday, 3<sup>rd</sup> March 2014 and are expected to commence trading on ASX on Tuesday, 4<sup>th</sup> March 2014.

In respect of the issue of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

The Company wishes to thank shareholders for their continued support of the Company during this exciting period in its development.

For further information  
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