



MARKET RELEASE

23 April 2014

Latin Gold Limited

TRADING HALT

The securities of Latin Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 28 April 2014 or when the announcement is released to the market.

Security Code: LAT

Deanna Carpenter
Adviser, Listings Compliance (Perth)

23 April 2014

The Australian Securities Exchange Limited
Level 8 Exchange Plaza
28 The Esplanade
Perth WA 6000

By email: deanna.carpenter@asx.com.au

Dear Deanna

Trading Halt

The Directors of Latin Gold Ltd (LAT) request a Trading Halt in the Company's securities.

As required by Listing Rule 17.1, LAT provides the following information:

- the Trading Halt is requested pending the release of an announcement concerning the introduction of a strategic partner which is material to the Company;
- it is expected that an announcement will be made on the introduction of the strategic partner no later than prior to the commencement of trading on Monday 28 April 2014;
- LAT is not aware of any reason why the Trading Halt should not be granted; and
- LAT has no other information necessary to inform the market about the Trading Halt.

Yours faithfully

Michael Higginson
Company Secretary