

22 January 2014

The Australian Securities Exchange Limited
Level 8 Exchange Plaza
28 The Esplanade
Perth WA 6000

By email: deanna.carpenter@asx.com.au

Dear Deanna

Trading Halt

The Directors of Latin Gold Ltd (LAT) request a Trading Halt in the Company's securities.

As required by Listing Rule 17.1, LAT provides the following information:

- the Trading Halt is requested pending the release of an announcement concerning a proposed change of activities;
- it is expected that an announcement will be made on the proposed change of activities no later than prior to the commencement of trading on Friday 24 January 2014;
- LAT is not aware of any reason why the Trading Halt should not be granted; and
- LAT has no other information necessary to inform the market about the Trading Halt.

Yours faithfully

Michael Higginson
Company Secretary