



ABN 43 059 457 279

6 June 2014

Proposed new ASX Code (MIG) and Placement Fee

Latin Gold Limited (ASX: LAT) is pleased to advise that following the intended change of Company name (to migme Limited) and completion of the proposed merger that it will now be able to use ASX code **MIG**.

Previously, ASX advised that code **MIG** was not available and, as such, ASX code MGE was selected.

The proposed merger, consolidation of capital and change of Company name will be considered by shareholders at a General Meeting to be held at the Company's registered Office on Thursday 19 June 2014 (General Meeting).

The Company further advises that at the General Meeting shareholders will also consider the approval of a placement of 40,000,000 post consolidation shares at an issue price of \$0.20 per share to FIH Mobile Ltd (or nominee), raising a total of \$8,000,000.

The Company advises that it has today entered into an agreement to formalise the payment of a placement fee of \$360,000 (4.5%) to the unrelated third party responsible for facilitating, managing and implementing the \$8,000,000 capital raising. Such fee will be payable within 30 days of completion of the capital raising.

Michael Higginson
Company Secretary