

# LIONHUB GROUP LIMITED

Level 3A, 148 Elizabeth Street, Sydney NSW 2000 Australia

Tel: (02) 8281 3000 Fax: (02) 8281 3030

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LIONCOR/ASX/ASX031

The Company Announcements Platform  
ASX Limited  
Company Announcements Office  
SYDNEY NSW 2000

## Offer Under the Replacement Prospectus Closes Fully Subscribed

LionHub Limited (ASX:LHB) (**LionHub or the Company**) wishes to advise that the offer under the replacement prospectus dated 1 May 2014 has closed as at 5 June 2014 with the offer being fully subscribed. Applications totaling 35,365,000 fully paid Ordinary Shares for the full subscription of just over \$7 million have been accepted.

The ASX has provided conditional approval for the Company to re-list and therefore, the acquisition of the Share in Lian Huat (Xuancheng) Pte Ltd is now unconditional and the 42,500,000 Consideration Shares have now also been issued.

LionHub is now working with the ASX to finalise the requirements for the Company to be re-quoted on the ASX on or around 12 June 2014.

The Board and management of LionHub are delighted with the response by investors to take up the opportunity to join with the Company in the development of the proposed Xuancheng Singapore Technology Park in Anhui Province, China.

For further information, please contact:

D2MX Pty Ltd – ASX Market Participant (AFSL No. 297950)  
Richard Symon, Executive Director  
Ph: +61 3 9617 0617  
Email: [Richard.symon@d2mx.com.au](mailto:Richard.symon@d2mx.com.au)

Otsana Capital  
Andrew Rowell, Authorised Representative  
Ph: +61 400 466 226  
Email: [andrew@goldspark.com.au](mailto:andrew@goldspark.com.au)