



## LIQUEFIED NATURAL GAS LIMITED

### ASX/MEDIA RELEASE

13 MAY 2014

## ISSUE OF PLACEMENT SHARES - CLEANSING NOTICE

### Notice under Section 708A of the Corporations Act 2001 (Cth)

Liquefied Natural Gas Limited (**Company**) has issued 31,207,254 fully paid ordinary shares in the Company (**Shares**) to US and Australian institutional investors, as outlined in the Company's announcement on 5 May 2014.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**), the Company notifies ASX that:

- a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) This notice is being given under section 708A(5)(e) of the Act;
- c) As at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. section 674 of the Act; and
- d) As at the date of this notice, there is no excluded information (within the meanings of section 708A(7) and 708A(8) of the Act):

A handwritten signature in black ink, appearing to read 'DMG' or similar initials.

David Michael Gardner  
Company Secretary  
Liquefied Natural Gas Limited

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