

ASX Announcement



LANTERN HOTEL GROUP (ASX: LTN)

18 March 2014

Buy-back Offer Update

Further to our recent announcements, Lantern advises that today it has accepted the buy-back offer in respect of the 214,724,222 securities held by Millinium Asset Services Pty Ltd as trustee for the Borg Fund.

Lantern will proceed to hold an extraordinary general meeting (**EGM**) for securityholders to vote on the proposed off-market buy-back.

Further details will be released once a date has been set for the EGM.

The proceedings commenced by Lantern in the Supreme Court of New South Wales to enforce its rights to implement the buy-back are continuing.

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