

MARKET RELEASE

2 May 2014

Lynas Corporation Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Lynas Corporation Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a proposed financing transaction.

Security Code: LYC

Lux Wigneswaran
Senior Adviser, Listings Compliance (Sydney)



2 May 2014

Ms Lux Wigneswaran Senior Advisor, Listings (Sydney) ASX Limited 20 Bridge Street Sydney NSW 2000

By email

Dear Lux

Request for Suspension - Lynas Corporation Ltd

Pursuant to Listing Rule 17.2, Lynas Corporation Ltd (*Lynas*) requests the immediate suspension of its securities (ASX Code: LYC), to apply from the commencement of trading today.

The suspension is requested pending an announcement concerning a proposed financing transaction.

For the purposes of Listing Rule 17.2, Lynas provides the following information:

- the suspension is necessary to enable Lynas to finalise the details of a proposed financing transaction;
- (b) the suspension is not expected to last beyond the commencement of trading on Tuesday, 6 May 2014 or when Lynas makes an announcement regarding the outcome of the proposing financing; and
- (c) Lynas is not aware of any reason why its shares should not be suspended or of any other information necessary to inform the market about the suspension.

Yours sincerely,

Sally McDonald Company Secretary

MeThund

