

# ASX RELEASE

**10 April 2014**

## **Placement Capacity under Listing Rule 7.1**

Marion Energy Limited (ASX:MAE) has received notification from ASX on 8 April 2014 that the company has exceeded its capacity to issue ordinary securities under ASX Listing Rule 7.1 by 73,072,217 ordinary shares. That breach occurred as a result of the recent placement of shares announced on 18 March 2014. ASX has advised that the company cannot seek ratification by security holders of the issue of the 73,072,217 ordinary shares as ratification under Listing Rule 7.4 is only available where the securities have been issued without breaching Listing Rule 7.1.

Marion Energy Limited has provided ASX with an undertaking that it will not issue any equity securities without security holder approval until 15 August 2014, unless the issue comes within an exception in Listing Rule 7.2.

The Company does not expect this matter to affect the current process of re-listing the securities of the Company for trading on ASX.

For and on behalf of the Board



Nick Stretch  
Company Secretary