



# ASX RELEASE

10<sup>th</sup> January 2014

Mr Elvis Onyura  
ASX Compliance Pty Ltd  
20 Bridge Street, Sydney NSW 2000  
[elvis.onyura@asx.com.au](mailto:elvis.onyura@asx.com.au)

Dear Sir,

## REQUEST FOR VOLUNTARY SUSPENSION OF SECURITIES FROM ASX QUOTATION

Morning Star Gold NL (ASX: "MCO" or "the Company") requests the suspension of its securities from quotation as per ASX Listing Rule 17.2, pending the announcement of any material capital raising or related investment in or divestment of assets.

The MCO board is engaged in refinancing the company after its main lender unilaterally altered key loan provisions causing a halt in mining and exploration operations. The Company is refinancing in order to implement renewed business plans, which include exploration, resource delineation, mine development and gold production at current tenements and potentially in other areas.

A range of investment discussions with financing intermediaries and other stakeholders and counterparties are ongoing. Discussions are commercial in confidence and subject to usual confidentiality provisions. It is the Company's intention to keep the market informed at all relevant times under continuous disclosure rules of the ASX.

The Company humbly requests a voluntary suspension in the trading of its securities until the commencement of ASX trade on Friday 21<sup>st</sup> February 2014 or at such time of a prior announcement of any material capital raising or transaction.

The Company is not aware of any reason why the request for the extension of the voluntary suspension should not be granted or aware of any other information necessary to inform the market about the suspension at this time.

Yours sincerely,



Nick Garling  
Director  
On Behalf of the MCO Board of Directors

**Morning Star Gold NL**  
ABN 34 003 312 721  
303/7 Jeffcott Street  
West Melbourne, VIC 3003

T +61 3 8379 2888  
F +61 3 9329 8912  
[info@msgold.com.au](mailto:info@msgold.com.au)  
[www.msgold.com.au](http://www.msgold.com.au)



**morningstar**  
mining a golden future