



ASX RELEASE

14th March 2014

Mr Elvis Onyura
ASX Compliance Pty Ltd
20 Bridge Street, Sydney NSW 2000
elvis.onyura@asx.com.au

Dear Sir,

REQUEST FOR VOLUNTARY SUSPENSION OF SECURITIES FROM ASX QUOTATION

Morning Star Gold NL (ASX: "MCO" or "the Company") requests the suspension of its securities from quotation as per ASX Listing Rule 17.2, pending the announcement of any material capital raising or investment in or divestment of assets.

MCO is focused on refinancing the company after its main lender unilaterally altered key loan provisions causing an immediate halt in exploration, development & mining operations. MCO wishes to implement renewed business plans including but not limited to exploration, resource delineation, mine development and metal production at current tenements and/or potentially other areas.

A range of investment discussions with financing intermediaries and other stakeholders and counterparties have and are taking place. Discussions are commercial in confidence and subject to usual confidentiality provisions. MCO will keep the market informed of developments at the relevant times under continuous disclosure rules of the ASX.

MCO requests a voluntary suspension in the trading of its securities until the commencement of ASX trade on Tuesday 29th April 2014 or the date of a prior announcement of any material capital raising or transaction.

The Company is not aware of any reason why the request for the extension of the voluntary suspension should not be granted or aware of any other information necessary to inform the market about the suspension at this time.

Yours sincerely,



Nick Garling
Director
On Behalf of the MCO Board of Directors

Morning Star Gold NL
ABN 34 003 312 721
303/7 Jeffcott Street
West Melbourne, VIC 3003

T +61 3 8379 2888
F +61 3 9329 8912
info@msgold.com.au
www.msgold.com.au



morningstar
mining a golden future