

Macro Energy Limited ABN 59 009 575 035

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4 March 2014

Ms Elizabeth Harris ASX Operations Level 8 Exchange Plaza 2 The Esplanade Perth WA 6000 *Via Email*

Dear Elizabeth,

TRADING HALT REQUEST

The Company hereby requests that its securities be placed into a trading halt pending an announcement regarding a potential acquisition and capital raising (Transaction). Following the completion of the terms of the Transaction, the Company will advise the ASX.

The Company anticipates the completion of the terms of the Transaction by commencement of trading on Thursday 6 March 2014.

The Company does not believe there is any reason why this trading halt request should not be granted.

Should you have any further queries, please do not hesitate to contact me.

Yours sincerely,

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Brett Lawrence Managing Director