



Level 11, 139 Macquarie Street,
Sydney, NSW, 2000
ABN: 38 078 257 799

ASX ANNOUNCEMENT

ASX Code: MMX

5 March 2014

Murchison Metals Ltd (ASX: MMX)

Unmarketable Parcel Share Sale Facility Update

Murchison Metals Ltd (the "Company" or "MMX") refers to its announcement dated 20 December 2013 in relation to the Unmarketable Parcel Share Sale Facility. This facility closed on 12 February 2014.

MMX advises that no shares have yet been sold under the facility. MMX is extending the expected payment date to 27 March 2014.

MMX reserves the right to further extend the payment date.

For further information, please contact Link Market Services Limited on +61 1300 306 230 (within Australia) between the hours of 8.30am and 5.00pm Sydney time Monday to Friday.

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