

MARKET RELEASE

14 April 2014

Money3 Limited

TRADING HALT

The securities of Money3 Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 16 April 2014 or when the announcement is released to the market.

Security Code: MNY

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



14th April 2014

ASX Limited Exchange Centre 20 Bridge Road Sydney NSW 2000

Dear Sir,

Request for Trading Halt – Money3 Limited

In accordance with ASX Listing Rule 17.1, the Directors of Money3 Limited (ASX: MNY) request an immediate trading halt pending the release of an announcement regarding debt funding.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 16th April 2014. Or when the anticipated announcement referred to above is release to the market.

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call me on 03 9469 8241

Craig Harris

CFO & Company Secretary Money3 Corporation Limited