

ASX Announcement
4 March 2014

Matrix Metals Limited
ACN 082 593 235

Australian Securities Exchange
Code: MRX

Ordinary shares
612,301,330

Unlisted Options
40,000,000 (exercise price of \$0.005; expiry date of 31 Dec 2016)
306,150,001 (exercise price of \$0.03; expiry date of 28 Feb 2017)

Board of Directors
Mr Thomas Alabakis
Mr Anthony (Tony) Sage
Mr Jeffrey Hamilton
Mr Martin Dormer

Share Issue – Notice under section 708A of the Corporations Act 2001

Matrix Metals Limited (ASX: MRX) (“Matrix or “the Company”), refers to its Appendix 3B dated 28 February 2014 in respect to the issue of 306,150,001 Shares (“Consideration Shares”) and 306,150,001 unlisted options, in consideration for the acquisition by the Company of all of the issued capital of Caeneus Minerals Pty Ltd.

The Company advises that the Consideration Shares are part of a class of securities quoted on ASX Limited.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001.

The Consideration Shares were issued without disclosure to the recipient under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act 2001; and
- (b) Section 674 of the Corporations Act 2001.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

For and on behalf of the Board

Keith Bowker
Company Secretary

For more information please contact:

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