

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Matrix Metals Limited
ABN	42 082 593 235

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Jason Bontempo
Date of last notice	30 January 2014
Date that director ceased to be director	25 February 2014

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities

(i) 16,888,540 fully paid ordinary shares owned by Mr Jason Bontempo & Mrs Tiziana Battista <Morrison Super Fund A/C>, an entity in which Mr Bontempo has a relevant interest.

(ii) 21,690,796 fully paid ordinary shares and 9,500,000 unlisted options (exercisable at \$0.005 on or before 31 December 2016) owned by Mrs Tiziana Battista ATF Morrison Trust, of which Mr Bontempo has a relevant interest.

(iii) 129,463 fully paid ordinary shares owned by BR Corporation Pty Ltd, a company in which Mr Bontempo has a relevant interest.

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
N/A	Nil

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.