

Matrix Metals Limited
ACN 082 593 235

Australian Securities Exchange
Code: MRX

Ordinary shares
306,151,329

Unlisted Options
40,000,000 (exercise price of \$0.005; expiry date of 31 Dec 2016)

Board of Directors
Jason Bontempo Executive Director
Tony Sage Non-executive Director
Jeff Hamilton Non-executive Director
Company Secretary
Claire Tolcon

ASX announcement
25 February 2014

Results of General Meeting of Shareholders

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that all resolutions put at the General Meeting of Matrix Metals Limited held on 25 February 2014 were passed by the requisite majority on a show of hands. Details of proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully
Matrix Metals Limited

Claire Tolcon
Company Secretary

Matrix Metals Limited - Proxy Summary

General Meeting – Tuesday, 25 February 2014

1. Issue of Consideration Shares and Consideration Options to the Caeneus Shareholders

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
136,895,633	25,060	909,534	2,529,857

The motion was carried on a show of hands as an ordinary resolution.

2. Approval for Change in Scale of the Company's Activities

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
136,895,553	25,060	909,614	2,529,857

The motion was carried on a show of hands as an ordinary resolution.

3. Change of Company Name

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
136,895,363	25,330	909,534	2,529,857

The motion was carried on a show of hands as a special resolution.

4. Appointment of Mr Martin Dormer as Director of the Company

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
136,895,363	25,060	909,804	2,529,857

The motion was carried on a show of hands as an ordinary resolution.

5. Appointment of Mr Thomas Alabakis as Director of the Company

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
136,895,363	25,060	909,804	2,529,857

The motion was carried on a show of hands as an ordinary resolution.