

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Matrix Metals Limited
ABN 42 082 593 235

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jason Bontempo
Date of last notice	11 December 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect (3)
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>Indirect (1): Shares owned by Mr Jason Bontempo & Mrs Tiziana Battista <Morrison Super Fund A/C>, an entity which Mr Jason Bontempo has a relevant interest.</p> <p>Indirect (2): Shares owned by Mrs Tiziana Battista ATF Morrison Trust, of which Mr Jason Bontempo has a relevant interest.</p> <p>Indirect (3): Shares owned by BR Corporation Pty Ltd, a company in which Mr Jason Bontempo has a relevant interest.</p>
Date of change	24 January 2014

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<p>Indirect (1): 16,888,540 Fully Paid Ordinary Shares</p> <p>Indirect (2): 25,000,000 Fully Paid Ordinary Shares</p> <p>9,500,000 unlisted options exercisable at \$0.05 on or before 31 December 2016)</p> <p>Indirect (3): 129,463 Fully Paid Ordinary Shares</p>
Class	Fully paid ordinary shares
Number acquired	Nil
Number disposed	3,108,073
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$31,080.73
No. of securities held after change	<p>Indirect (1): 16,888,540 Fully Paid Ordinary Shares</p> <p>Indirect (2): 21,891,927 Fully Paid Ordinary Shares</p> <p>9,500,000 unlisted options exercisable at \$0.05 on or before 31 December 2016)</p> <p>Indirect (3): 129,463 Fully Paid Ordinary Shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

30 January 2014

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