



**Mutiny**  
Gold Ltd

26 February 2014

Company Announcement Office  
Australian Securities Exchange Ltd  
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### **Cleansing Statement – Issue of placement shares**

Mutiny Gold Ltd (“Mutiny” or the “Company”) advises that 92,592,593 new fully paid ordinary shares in the Company have been issued via a placement, at a price of 2.7 cents per share, to sophisticated investors raising a total of \$2.5M before costs.

Mutiny gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

### **Secondary Trading Exemption**

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. By Mutiny giving this notice, sale of the shares noted above will fall within the exemption in Section 708A(5) of the Corporations Act.

In accordance with the requirements of Section 708A(5)(e) of the Corporations Act, Mutiny confirms that:

- 1) the Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act ;
- 2) as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) Section 674 of the Corporations Act; and
- 3) as at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Cecilia Tyndall'.

**Cecilia Tyndall**  
Company Secretary