

Australian Securities Exchange Limited
Exchange Centre
Level 6, 20 Bridge Street
Sydney NSW
2000

Attention: Company Announcements Office

1 May 2014

Dear Sirs,

Cancellation of shares – Lodgement of ASIC Form 484

Further to the Company's announcement of the cancellation of 15,000,000 ordinary shares on 11 April 2014, we attach a copy of the ASIC Form 484 notifying the change in share capital.

Yours faithfully,



John J. Merity
Managing Director

Change to company details

Company details

Company name

NORTHWEST RESOURCES LIMITED

Australian Company Number (ACN)

107 337 379

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Capacity

Signature

Date signed

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.258E(2) and (3) Shares returned to the company, under section 1325A (court order)

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	15000000	0	

Earliest Date of cancellation

11-04-2014

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	197145418	33632512.04	0.00

Earliest date of change

11-04-2014