Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

 ${\tt \underline{To}}$ Company Name/Scheme OceanaGold Corporation

ACN/ARSN 50 124 980 187 (ABN)

1. Details of substantial holder (1)

Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures

ACN/ARSN (if applicable) to this form)

The holder became a substantial holder on 24 /03 /14

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	
cdi 1:1	9,168,222	9,168,222	3.05	
ord	6,325,624	6,325,624	2.10	

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure A and D		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
see Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities	
		Cash Non-cash		
see Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
see Annexure A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
see Annexure C	

Signature

print name Samantha Merwin

Capacity Authorised Signatory*

sign here

26 / 03 / 2014

* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eq. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the
- (2)See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

26-Mar-14

Samantha Merwin, **Authorised Signatory** Date

- 3. Details of Relevant Interests
- 4. Details of present registered holders6. Associates

Holder of Relevant Interests Name and ACN / ARSN	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder			Nature of Association	
(Section 3, 4 and 6)	(Section 3)	(Section 4)	(Section 4)	(Section	ns 3 and 4)	(Section 6)	
BlackRock Asset	Power to control the exercise of a right to vote attached		, ,	CD 1:1	1,759,641	subsidiary of	
Management North Asia	to securities and/or the power to dispose of securities					BlackRock Inc.	
Limited	as investment manager or trustee.						
BlackRock Investment	Power to control the exercise of a right to vote attached	BNYM-BONY EUROPE -		CD 1:1	1,455,704	subsidiary of	
Management (UK) Ltd	to securities and/or the power to dispose of securities	LONDON				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Investment	Power to control the exercise of a right to vote attached	BNYM-BONY		CD 1:1	5,000,000	subsidiary of	
Management (UK) Ltd	to securities and/or the power to dispose of securities	LUXEMBOURG				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Investment	Power to control the exercise of a right to vote attached	CITI-CITIBANK, LONDON		CD 1:1	44,296	subsidiary of	
Management (UK) Ltd	to securities and/or the power to dispose of securities					BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Investment	Power to control the exercise of a right to vote attached	CITI-Citigroup Australia -		CD 1:1	17,722	subsidiary of	
Management (Australia)	to securities and/or the power to dispose of securities	SYDNEY				BlackRock Inc.	
Limited	held in its capacity as investment manager.						
BlackRock Investment	Power to control the exercise of a right to vote attached	JPM-JPM CHASE -		CD 1:1	367,583	subsidiary of	
Management (Australia)	to securities and/or the power to dispose of securities	SYDNEY				BlackRock Inc.	
Limited	held in its capacity as investment manager.						

Holder of Relevant Interests Name and ACN / ARSN	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	holder of Securities		Nature of Association (Section 6)	
(Section 3, 4 and 6)	(Section 3)	(Section 4)	(Section 4)				
BlackRock Investment Management (Australia)	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities	NAB-NATIONAL AUSTRALIA BANK		CD 1:1	28,855	subsidiary of BlackRock Inc.	
Limited	held in its capacity as investment manager.	LIMITED - MELBOURNE					
BlackRock Investment	Power to control the exercise of a right to vote attached	JPM-JPM CHASE -		CD 1:1	494,421	subsidiary of	
Management (Australia)	to securities and/or the power to dispose of securities	SYDNEY				BlackRock Inc.	
Limited	held in its capacity as responsible entity.						
BlackRock Advisors (UK)	Power to control the exercise of a right to vote attached	NT-NORTHERN TRUST		Ord	4,400	subsidiary of	
Limited	to securities and/or the power to dispose of securities as investment manager or trustee.	CO CHICAGO				BlackRock Inc.	
BlackRock Asset	Power to control the exercise of a right to vote attached	RBC-ROYAL TRUST -		Ord	70,206	subsidiary of	
Management Canada	to securities and/or the power to dispose of securities	TORONTO				BlackRock Inc.	
Limited	as investment manager or trustee.						
BlackRock Asset	Power to control the exercise of a right to vote attached	SSB-STATE STREET		Ord	3,566,768	subsidiary of	
Management Canada	to securities and/or the power to dispose of securities	SACRAMENTO				BlackRock Inc.	
Limited	as investment manager or trustee.						
BlackRock Fund Advisors	Power to control the exercise of a right to vote attached	SSB-STATE STREET		Ord	6,317	subsidiary of	
	to securities and/or the power to dispose of securities	BANK, BOSTON				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Fund Advisors	Power to control the exercise of a right to vote attached	SSB-STATE STREET		Ord	3,179	subsidiary of	
	to securities and/or the power to dispose of securities	SACRAMENTO				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Institutional	Power to control the exercise of a right to vote attached	BNYM-MELLON TRUST -		Ord	143,719	subsidiary of	
Trust Company, N.A.	to securities and/or the power to dispose of securities	NEW YORK				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Institutional	Power to control the exercise of a right to vote attached	JPM-JP MORGAN		Ord	8,330	subsidiary of	
Trust Company, N.A.	to securities and/or the power to dispose of securities	CHASE - NEW YORK				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Institutional	Power to control the exercise of a right to vote attached	RBC-ROYAL TRUST -		Ord	1,011,822	subsidiary of	
Trust Company, N.A.	to securities and/or the power to dispose of securities	TORONTO				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Institutional	Power to control the exercise of a right to vote attached	SSB-SSB NEW YORK		Ord	129,005	subsidiary of	
Trust Company, N.A.	to securities and/or the power to dispose of securities	INSTITUTIONAL				BlackRock Inc.	
. 37	as investment manager or trustee.						
BlackRock Institutional	Power to control the exercise of a right to vote attached	SSB-STATE STREET		Ord	40,532	subsidiary of	
Trust Company, N.A.	to securities and/or the power to dispose of securities	BANK, BOSTON			•	BlackRock Inc.	
	as investment manager or trustee.	•					

OGC page 2 of 3

Holder of Relevant Interests Name and ACN / ARSN	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of Securities (Sections 3 and 4)		Nature of Association	
(Section 3, 4 and 6)	(Section 3)	(Section 4)	(Section 4)			(Section 6)	
BlackRock Institutional	Power to control the exercise of a right to vote attached	SSB-STATE STREET		Ord	1,095,362	subsidiary of	
Trust Company, N.A.	to securities and/or the power to dispose of securities	SACRAMENTO				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock International	Power to control the exercise of a right to vote attached	NT-NORTHERN TRUST		Ord	142,400	subsidiary of	
Limited	to securities and/or the power to dispose of securities	CO CHICAGO				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Investment	Power to control the exercise of a right to vote attached	CITI-CITIBANK		Ord	24,540	subsidiary of	
Management (UK) Ltd	to securities and/or the power to dispose of securities	INTERNATIONAL PLC				BlackRock Inc.	
	as investment manager or trustee.	(LUXEMBOURG					
		BRANCH					
BlackRock Investment	Power to control the exercise of a right to vote attached	KAS-KAS BANK -		Ord	47,884	subsidiary of	
Management (UK) Ltd	to securities and/or the power to dispose of securities	AMSTERDAM				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Investment	Power to control the exercise of a right to vote attached	BNYM-THE BANK OF		Ord	29,260	subsidiary of	
Management, LLC	to securities and/or the power to dispose of securities	NEW YORK				BlackRock Inc.	
	as investment manager or trustee.						
BlackRock Investment	Power to control the exercise of a right to vote attached	JPM-JPM CHASE -	·	Ord	1,900	subsidiary of	
Management (Australia)	to securities and/or the power to dispose of securities	SYDNEY				BlackRock Inc.	
Limited	held in its capacity as responsible entity.						

OGC page 3 of 3

26-Mar-14 Date

Samantha Merwin, Authorised Signatory

5. Consideration

OCEANAGOLD CORP. (OCG)										
Holder of Relevant Interest	Date of Acquisi	tion / Trans	Co	onsideration		Class a	nd number of			
noider of Relevant Interest	on a prescribe	d fin'l mkt	Cash	Non-cash	CCY	securi	ties affected			
BlackRock Advisors (UK) Limited	25-Nov-13	Yes	1.78		CAD	1942	1,942			
BlackRock Asset Management Canada	26-Nov-13	No	N/A	in specie	CAD	11565	11,565			
Limited	07 Nov. 40	Nia	NI/A		CAD	0000	0.000			
BlackRock Asset Management Canada Limited	27-Nov-13	No	N/A	in specie	CAD	2368	2,368			
BlackRock Advisors (UK) Limited	27-Nov-13	Yes	1.77		CAD	13594	13,594			
BlackRock Investment Management	28-Nov-13	Yes	1.76		AUD	21685	21,685			
(Australia) Limited										
BlackRock Institutional Trust Company, N.A.	29-Nov-13	Yes	1.79		CAD	13179	13,179			
BlackRock Asset Management Canada	03-Dec-13	No	N/A	in specie	CAD	2368	2,368			
Limited BlackRock Asset Management Canada	03-Dec-13	No	N/A	in specie	CAD	381	381			
Limited	00 200 10	110		пт ороспо	0,10	001	00.			
BlackRock Advisors (UK) Limited	03-Dec-13	Yes	1.67		CAD	1943	1,943			
BlackRock Asset Management Canada	04-Dec-13	No	N/A	in specie	CAD	11840	11,840			
Limited	0.4.D40		4 7 4		0.4.0	00.40	0.046			
BlackRock Asset Management Canada	04-Dec-13	Yes	1.71		CAD	2948	2,948			
Limited BlackRock Asset Management Canada	05-Dec-13	No	N/A	in specie	CAD	2368	2,368			
Limited	03-Dec-13	NO	IN/A	iii specie	CAD	2300	2,500			
BlackRock Asset Management Canada	05-Dec-13	No	N/A	in specie	CAD	4736	4,736			
Limited				·						
BlackRock Asset Management Canada	05-Dec-13	No	N/A	in specie	CAD	18944	18,944			
Limited	05.0 - 40	NI-	N1/A		045	0440	0.446			
BlackRock Asset Management Canada	05-Dec-13	No	N/A	in specie	CAD	9110	9,110			
Limited BlackRock Asset Management Canada	06-Dec-13	No	N/A	in specie	CAD	2368	2,368			
Limited	00 000 10	140	14//1	пт эрссіс	OAD	2000	2,000			
BlackRock Asset Management Canada	10-Dec-13	No	N/A	in specie	CAD	11840	11,840			
Limited										
BlackRock Asset Management Canada	10-Dec-13	No	N/A	in specie	CAD	16576	16,576			
Limited BlackRock Asset Management Canada	10-Dec-13	No	N/A	in specie	CAD	2368	2,368			
Limited	10-Dec-13	INO	IN/A	iii specie	CAD	2300	2,300			
BlackRock Asset Management Canada	11-Dec-13	No	N/A	in specie	CAD	762	762			
Limited				'						
BlackRock Institutional Trust Company, N.A.	12-Dec-13	No	N/A	in specie	CAD	3371	3,371			
BlackRock Asset Management Canada	12-Dec-13	No	N/A	in specie	CAD	3644	3,644			
Limited BlackRock Investment Management	12-Dec-13	Yes	1.63		AUD	1965	1,965			
(Australia) Limited	12-060-13	163	1.00		AUD	1905	1,900			
BlackRock Investment Management	13-Dec-13	Yes	1.61		AUD	1646	1,646			
(Australia) Limited							,-			
BlackRock Advisors (UK) Limited	16-Dec-13	Yes	1.61		CAD	1945	1,945			
BlackRock Asset Management Canada	16-Dec-13	Yes	1.61		CAD	2485	2,485			
Limited	17 Dec 12	No	NI/A	in annaia	CAD	67577	67.57			
BlackRock Institutional Trust Company, N.A. BlackRock Asset Management Canada	17-Dec-13 17-Dec-13	No No	N/A N/A	in specie in specie	CAD CAD	67577 9472	67,577 9,472			
Limited	17-000-10	140	14//1	пт эрссіс	OAD	J412	5,412			
BlackRock Advisors (UK) Limited	17-Dec-13	Yes	1.54		CAD	11670	11,670			
BlackRock Asset Management Canada	18-Dec-13	No	N/A	in specie	CAD	8235	8,235			
Limited										
BlackRock Asset Management Canada	19-Dec-13	No	N/A	in specie	CAD	5466	5,466			
Limited BlackRock Institutional Trust Company, N.A.	20-Dec-13	Yes	1.50		CAD	13845	13,845			
BlackRock Institutional Trust Company, N.A. BlackRock Investment Management, LLC	20-Dec-13 20-Dec-13	Yes	1.50		CAD	727	13,845 727			
BlackRock Asset Management Canada	20-Dec-13	Yes	1.50		CAD	11936	11,936			
Limited										
BlackRock Asset Management Canada	20-Dec-13	Yes	1.50		CAD	1816	1,816			
Limited	00.0					45464				
BlackRock Asset Management Canada	20-Dec-13	Yes	1.50		CAD	45431	45,431			
Limiteტ _{GC}										

Holder of Relevant Interest	Date of Acquisition / Trans			onsideration	Class and number o		
	on a prescribed fin'l mkt		Cash	Non-cash	CCY	securities affected	
BlackRock Asset Management Canada Limited	20-Dec-13	Yes	1.50)	CAD	7933	7,933
BlackRock Asset Management Canada	23-Dec-13	No	N/A	in specie	CAD	381	38′
<u>_imited</u> BlackRock Asset Management Canada	23-Dec-13	No	N/A	in specie	CAD	381	38′
<u>_imited</u> BlackRock Asset Management Canada	23-Dec-13	No	N/A	in specie	CAD	3774	3,774
<u>Limited</u> BlackRock Asset Management Canada	27-Dec-13	No	N/A	in specie	CAD	7329	7,329
<u>_imited</u> BlackRock Institutional Trust Company, N.A.	31-Dec-13	Yes	1.64	1	CAD	4861	4,86
BlackRock Institutional Trust Company, N.A. BlackRock Asset Management Canada	07-Jan-14	Yes	1.60		CAD	1343	4,86 1,343
<u>imited</u> BlackRock Asset Management Canada	09-Jan-14	Yes	1.56		CAD	6321	6,32
<u>limited</u> BlackRock Asset Management Canada	13-Jan-14	No	N/A	in specie	CAD	4886	4,886
Limited BlackRock Investment Management	15-Jan-14	Yes	1.81	·	AUD	17054	17,054
Australia) Limited							
BlackRock Asset Management Canada Limited	16-Jan-14	No	N/A	in specie	CAD	3877	3,877
BlackRock Asset Management Canada Limited	16-Jan-14	No	N/A	in specie	CAD	381	38′
BlackRock Asset Management Canada Limited	16-Jan-14	Yes	1.75	5	CAD	2610	2,610
BlackRock Asset Management Canada	16-Jan-14	Yes	1.75	5	CAD	922	922
Limited BlackRock Asset Management Canada	17-Jan-14	No	N/A	in specie	CAD	762	762
Limited BlackRock Asset Management Canada	21-Jan-14	No	N/A	in specie	CAD	762	762
Limited BlackRock Asset Management Canada	23-Jan-14	No	N/A	in specie	CAD	9772	9,772
Limited BlackRock Asset Management Canada	23-Jan-14	No	N/A	in specie	CAD	1647	1,647
<u>-imited</u> BlackRock Asset Management Canada	27-Jan-14	No	N/A	in specie	CAD	762	762
Limited BlackRock Asset Management Canada	28-Jan-14	No	N/A	in specie	CAD	3877	3,877
<u>_imited</u> BlackRock Asset Management Canada	29-Jan-14	No	N/A	in specie	CAD	381	38′
_imited	00 1 44	\/	0.46		040	0000	0.004
BlackRock Institutional Trust Company, N.A. BlackRock Asset Management Canada	29-Jan-14 30-Jan-14	Yes Yes	2.12 2.05		CAD CAD	8330 9906	8,330 9,906
Limited	50 0an 14	103	2.00	,	OAD	3300	3,300
BlackRock Institutional Trust Company, N.A.	31-Jan-14	Yes	2.02		CAD	4024	4,024
BlackRock Asset Management Canada	04-Feb-14	No	N/A	in specie	CAD	3877	3,877
_imited BlackRock Investment Management	05-Feb-14	No	N/A	in specie	AUD	4683	4,683
'Australia) Limited BlackRock Asset Management Canada	05-Feb-14	No	N/A	in specie	CAD	3877	3,877
<u>_imited</u> BlackRock Asset Management Canada	05-Feb-14	No	N/A	in specie	CAD	397	397
Limited	03-1 65-14	INO	IN/A	iii specie	CAD	391	391
BlackRock Institutional Trust Company, N.A. BlackRock Asset Management Canada	07-Feb-14 10-Feb-14	Yes No	2.28 N/A	in specie	CAD	2669 3877	2,669 3,877
Limited BlackRock Asset Management Canada	12-Feb-14	No	N/A	in specie	CAD	63185	63,185
imited							
BlackRock Asset Management Canada _imited	12-Feb-14	No	N/A	in specie	CAD	2443	2,443
BlackRock Asset Management Canada _imited	13-Feb-14	No	N/A	in specie	CAD	3877	3,877
BlackRock Asset Management Canada Limited	13-Feb-14	Yes	2.49)	CAD	690	690
BlackRock Asset Management Canada Limited	14-Feb-14	Yes	2.59	9	CAD	4382	4,382
BlackRock Asset Management North Asia Limited	18-Feb-14	No	N/A	collateral transfer	AUD	427861	427,86
BlackRock Institutional Trust Company, N.A. BlackRock Asset Management Canada	19-Feb-14 19-Feb-14	No No	N/A N/A	in specie in specie	CAD	40532 3921	40,532 3,92 ²
Limited				·			
BlackRock Asset Management Canada Limited BlackRock Asset Management Canada	19-Feb-14 19-Feb-14	No	N/A N/A	in specie	CAD	4886	4,886
	40 - 1 44	No		in specie	CAD	794	

Holder of Polevent Interest	Date of Acquisit	tion / Trans	Co	Consideration			Class and number of		
Holder of Relevant Interest	on a prescribed fin'l mkt		Cash	Non-cash	CCY	securiti	es affected		
BlackRock Institutional Trust Company, N.A.	19-Feb-14	Yes	2.67		CAD	8526	8,526		
BlackRock Asset Management North Asia Limited	24-Feb-14	No	N/A	collateral transfer	AUD	5306	5,306		
BlackRock Asset Management Canada Limited	25-Feb-14	No	N/A	in specie	CAD	2443	2,443		
BlackRock Asset Management North Asia	25-Feb-14	No	N/A	collateral transfer	AUD	4966	4,966		
Limited BlackRock Asset Management North Asia Limited	26-Feb-14	No	N/A	collateral transfer	AUD	103730	103,730		
BlackRock Asset Management Canada Limited	27-Feb-14	Yes	2.74		CAD	186	186		
BlackRock Asset Management North Asia Limited	27-Feb-14	No	N/A	collateral transfer	AUD	64291	64,291		
BlackRock Asset Management Canada Limited	28-Feb-14	No	N/A	in specie	CAD	3294	3,294		
BlackRock Investment Management (Australia) Limited	28-Feb-14	Yes	2.71		AUD	4990	4,990		
BlackRock Investment Management (Australia) Limited	28-Feb-14	Yes	2.71		AUD	29538	29,538		
BlackRock Asset Management Canada Limited	28-Feb-14	Yes	2.65		CAD	26840	26,840		
BlackRock Investment Management (Australia) Limited	28-Feb-14	Yes	2.71		AUD	4710	4,710		
BlackRock Fund Advisors	28-Feb-14	Yes	2.65		CAD	145	145		
BlackRock Institutional Trust Company, N.A.	28-Feb-14	Yes	2.65		CAD	9004	9,004		
BlackRock Institutional Trust Company, N.A.	28-Feb-14	Yes	2.65		CAD	9084	9,084		
BlackRock Institutional Trust Company, N.A.	28-Feb-14	Yes	2.65		CAD	2000	2,000		
BlackRock Investment Management		Yes				2854			
	28-Feb-14	res	2.71		AUD	2004	2,854		
(Australia) Limited BlackRock Asset Management Canada	03-Mar-14	No	N/A	in specie	CAD	3921	3,921		
Limited BlackRock Asset Management Canada	04-Mar-14	No	N/A	in specie	CAD	1647	1,647		
Limited BlackRock Asset Management North Asia	05-Mar-14	No	N/A	collateral transfer	AUD	379849	379,849		
Limited BlackRock Investment Management	06-Mar-14	Yes	2.77		AUD	1840	1,840		
(Australia) Limited BlackRock Investment Management (Australia) Limited	06-Mar-14	Yes	2.77		AUD	1355	1,355		
BlackRock Asset Management North Asia Limited	12-Mar-14	No	N/A	collateral transfer	AUD	66631	66,631		
BlackRock Investment Management (Australia) Limited	13-Mar-14	Yes	2.73		AUD	1856	1,856		
BlackRock Asset Management North Asia Limited	13-Mar-14	No	N/A	collateral transfer	AUD	53033	53,033		
BlackRock Asset Management Canada Limited	17-Mar-14	No	N/A	in specie	CAD	2443	2,443		
BlackRock Asset Management North Asia Limited	17-Mar-14	No	N/A	collateral transfer	AUD	15448	15,448		
BlackRock Asset Management North Asia Limited	18-Mar-14	No	N/A	collateral transfer	AUD	95532	95,532		
BlackRock Asset Management Canada Limited	19-Mar-14	No	N/A	in specie	CAD	7806	7,806		
BlackRock Asset Management North Asia Limited	19-Mar-14	No	N/A	collateral transfer	AUD	60208	60,208		
BlackRock Asset Management North Asia Limited	20-Mar-14	No	N/A	collateral transfer	AUD	250556	250,556		
BlackRock Asset Management North Asia Limited	24-Mar-14	No	N/A	collateral transfer	AUD	790761	790,761		

This is Annexure C of 1 pages referred to in form 603 Notice of initial substantial shareholder

26-Mar-14

Samantha Merwin, Date Authorised Signatory

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock Advisors (UK) Ltd.	Murray House 1Royal Mint Court London, EC3N 4HH, UK
BlackRock Asset Management Canada Limited	161 Bay Street, Suite 2500 Toronto, Ontario M5J 2S1
BlackRock Asset Management North Asia Limited	16/F, 2 Queen's Road Cheung Kong Center Hong Kong
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105
BlackRock Institutional Trust Company, N.A.	400 Howard Street San Francisco, CA, 94105
BlackRock International Ltd.	40 Torphichen Street Edinburgh EH3 8JB
BlackRock Investment Management (Aust) Ltd (ACN 006 165 975)	Level 26, 101 Collins St Melbourne Australia
BlackRock Investment Management (UK) Ltd	12 Throgmorton Avenue London EC2N 2DL UK
BlackRock Investment Management, LLC	1 University Square Drive, Princeton, NJ 08540

This is Annexure D of 1 page referred to in form 603 Notice of initial substantial	ıl shareholder
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	26-Mar-14
Samantha Merwin, Authorised Signatory	Date

Type of agreement:	Global Master Securities Lending Agreement
Parties to agreement:	Party A - Citigroup Global Markets Limited Party B - HSBC Institutional Trust Services (Asia) Limited
Transfer date:	Refer to Annexure B (603) / (transactions identified as collateral transfers)
Holder of voting rights:	BlackRock Asset Management North Asia Limited (as investment manager for the funds)
Are there any restrictions on voting rights? If yes, detail	Yes. Unless otherwise agreed between the parties, the Registered Owner will not exercise any voting rights.
Scheduled return date (if any):	Not applicable.
Does the borrower have the right to return early? If yes, detail	Yes. Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation of one party to pay a single cash sum to the other determined in accordance with the provisions of the GMSLA (as modified by the Annex). The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrowed securities – as the Borrower was to borrow the securities issued by it (or its sister company) to provide protection against the insolvency of the issuer and so usual rights of termination in a GMSLA were restricted. Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any time provided that it "shall cease to have such entitlement if an Act of Insolvency with respect to any Security Issuer or any of the Borrower's or any Security Issuer's affiliates has occurred, or any such person takes any steps preparatory to any of the matters which would constitute an Act of Insolvency
Does the lender have the right to recall early?	Yes, at notice.
If yes, detail	
Will the securities be returned on settlement?	Yes.
If yes, detail any exceptions	

A copy of this agreement will be provided to OCEANAGOLD CORP. or the Australian Securities and Investments Commission upon request.