



7 February 2014

Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Dear Sir,

NON RENOUNCEABLE ENTITLEMENTS ISSUE REVISED TIMETABLE

Orinoco Gold Limited ("Orinoco" or the "Company") has revised the timetable for the non-renounceable entitlements issued announced to the market earlier today.

The offer closing date has been adjusted to 11 March 2014 and subsequent dates have also been adjusted as a result as shown in the timetable below.

Event	Date
Announce pro rata issue and apply for quotation (Appendix 3B)	7 February 2014
Send Notice to Shareholders containing information required by Appendix 3B	7 February 2014
Shares commence trading on an Ex Entitlement basis	17 February 2014
Record Date to identify shareholders entitled to participate in the issue	21 February 2014
Send Offer Document and entitlement form to shareholders	24 February 2014
Offer opening date	24 February 2014
Offer closing date	11 March 2014
Notify ASX of under-subscriptions	12 March 2014
Despatch date (advise ASX that despatch has occurred by noon)	14 March 2014

Yours sincerely,

For and on behalf of Orinoco Gold Limited

A handwritten signature in black ink, appearing to read 'Phillip Wingate', with a large, sweeping flourish above the name.

Phillip Wingate
Company Secretary