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**6 JUNE 2014**

**ASX ANNOUNCEMENT – OPUS GROUP LIMITED (ASX Code: OPG)**

**CAPITAL RAISING UPDATE**

OPUS Group wishes to advise that the company is in the advanced stage of discussions with a number of potential investors with regard to a capital raising.

OPUS is working with its major banker with regard to these discussions, in tandem with its pre-existing financing arrangements.

We expect to be in a position to update the market on or before the end of June.

**ABOUT OPUS GROUP**

OPUS Group is an Asia-Pacific, technology based (Australian headquartered) business services and communication group. Employing a dynamic technology platform, the OPUS Group produces and distributes published content at the speed and scale required by a range of increasingly global customers.

With a competitive advantage in the ability to deliver innovative solutions for customers across multiple specialist divisions, the OPUS Group has expanded to become one of the leading specialist providers in the Asia-Pacific region. Today, the OPUS Group holds leading positions in the Publishing and Outdoor Media market sectors and maintains strong, long term relationships with customers.

The OPUS Group offering includes a regional end-to-end value chain with facilities in Singapore, Sydney, Maryborough, Canberra and Auckland with further global reach via strategic content distribution alliances in North America, the United Kingdom, Europe, Philippines and China.

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