

24 February 2014

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ASX CODE: ORS

Market Cap.: \$6.6 m (\$0.062 p/s)
Shares on issue: 106,048,002
Cash: \$1.3 m (31 December 2013)
Debt: \$1.1 m (31 December 2013)

BOARD & MANAGEMENT

Ian Gandel, Chairman
Anthony Gray, Managing Director
Bob Tolliday, Director

MAJOR SHAREHOLDERS

Alliance Resources – 20.8%
Abbotsleigh – 18.7%
JP Morgan Nominees – 8.8%
Karl Sabljak – 5.2%

PRINCIPAL OFFICE

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Non-renounceable Rights Issue - Confirmation of Dispatch of Offer Document

Octagonal Resources Limited (ASX: ORS) (“**Octagonal**” or “**Company**”) confirms that dispatch of the non-renounceable rights issue offer document, as lodged with ASX on 10 February 2014, together with personalised Entitlement and Acceptance Forms was completed today.

As announced on 10 February 2014, eligible shareholders may subscribe for shares in the Company at \$0.05 each on the basis of three (3) new shares for every five (5) shares held on the record date, which was 18 February 2014.

For further information, please see the Rights Issue section on the Company webpage or contact:

Bob Tolliday (Company Secretary) +61 3 9697 9088