

**18 March 2014**

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**ASX CODE: ORS**

Market Cap.: \$6.4 m (\$0.06 p/s)  
Shares on issue: 106,048,002  
Cash: \$1.3 m (31 December 2013)  
Debt: \$1.0 m (31 December 2013)

**BOARD & MANAGEMENT**

Ian Gandel, Chairman  
Anthony Gray, Managing Director  
Bob Tolliday, Director

**MAJOR SHAREHOLDERS**

Alliance Resources – 20.8%  
Abbotsleigh – 18.7%  
JP Morgan Nominees – 6.2%  
Karl Sabljak – 5.2%

**PRINCIPAL OFFICE**

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## **Placement of Rights Issue Shortfall Shares**

Octagonal Resources Limited (ASX : ORS) is pleased to advise that Patersons Securities Limited, as Lead Manager of the 3 for 5 non-renounceable rights issue (“Rights Issue”) announced on 10 February 2014 at 5 cents per share and closed on 11 March 2014, has placed a further 18,492,000 shortfall shares (\$924,600) bringing the total application for shares pursuant with the Rights Issue to 56,504,724 shares (\$2,825,236.20) or approximately 89% of shares on offer.

Octagonal’s Managing Director, Anthony Gray, commented “we are delighted with the demand and uptake of shortfall shares by clients of Patersons Securities. Octagonal is now fully funded to achieve its mine development and production objectives.”

The net proceeds from the issue will be used for:

- Development and production mining of the Alliance South Gold Deposit (Victoria);
- Development and production mining of the Pearl Croydon Gold Deposit (Victoria);
- Exploration of the Burns copper-gold deposit (Western Australia); and
- General working capital, debt repayment purposes, and business development opportunities.

The Directors wish to thank shareholders for their continued support of the Company and advise that holding statements for the new securities will be despatched shortly.

**For further enquiries, please contact:**

**Bob Tolliday (Company Secretary) +61 3 9697 9088**

Additional information relating to Octagonal and its various mining and exploration projects can be found on the Company’s website: [www.octagonalresources.com.au](http://www.octagonalresources.com.au)