

MARKET RELEASE

2 April 2014

Pacific Environment Limited

TRADING HALT

The securities of Pacific Environment Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 4 April 2014 or when the announcement is released to the market.

Security Code: PEH

Patrick McCarthy Adviser, Listings Compliance

Pacific Environment Limited

Date: 02/04/2014

Pacific Environment Limited (ASX: PEH) provides environmental services and technologies that enable companies to maximise their operational efficiencies while meeting their environmental compliance and corporate and community obligations.

Our nationwide team of industryleading experts provides quality service built on decades of successful delivery on the most challenging projects. We also consult to all levels of government as independent experts.

Pacific Environment operates practices in:

- Air Quality & Meteorology
- Technologies
- Acoustics
- Ambient & Fugitive Monitoring
- Carbon Management
- Emission Monitoring
- Toxicology & Risk Assessment

Pacific Environment Limited (ASX: PEH)

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Offices in:

- Adelaide
- Brisbane
- Melbourne
- Perth

Mr. Patrick McCarthy Adviser, Listings Compliance ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Mr. McCarthy

Request for Trading Halt

Pacific Environment Limited (ASX:PEH) ("The Company") requests that an immediate trading halt be granted by the Australian Securities Exchange (ASX) in respect of the Company's listed securities.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- The trading halt is sought in relation to a pending announcement concerning an acquisition of a business;
- The Company requests that the trading halt remain in place until the earlier of such time as it makes an announcements concerning the acquisition, and the commencement of trading on 4th April 2014, unless the Company requests that the trading halt be lifted before that time; and
- The Company is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please to not hesitate to contact me.

Yours faithfully, PACIFIC ENVIRONMENT LIMITED

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Adam Gallagher Company Secretary Pacific Environment Limited

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