

26 March 2014

ASX Release Stock Code: PRW

Acceptance Date for Non-Renounceable Pro Rata Offer Extended

The acceptance date for the non-renounceable pro rata offer of up to 741,793,705 New Shares and 741,793,705 attaching New Options exercisable at \$0.0013 for one (1) Share in the Company on or before 5:00PM (WST) on 17 December 2017 as outlined in the Prospectus lodged on ASX on 7 March 2014 has been extended to **Thursday, 17 April 2014**.

Below is an updated timetable for the non-renounceable pro rata offer.

Closing Date	17 April 2014
New Shares and New Options quoted on a deferred settlement basis	22 April 2014
ASX notified of under-subscriptions	24 April 2014
Dispatch of holding statements and deferred settlement trading ends	30 April 2014
New Shares and New Options commence trading on ASX	1 May 2014

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the Offer.

For further information please contact:

Mr Andrew Mortimer Managing Director Proto Resources & Investments Ltd Phone: +61 (0) 2 9225 4000

Fax: +61 (0) 2 9232 5359 Mobile: +61 (0) 433 894 923