

16 May 2014

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## **Rights Issue Shortfall Allocation**

The Directors of Proto Resources & Investments Ltd are pleased to announce that 61,003,752 shares with attaching options have today been issued, representing a portion of the shortfall, in accordance with Section 1.9 of the non-renounceable entitlement issue Prospectus dated 7 March 2014.

Proto is pleased with the response to the entitlement issue. The Directors look forward to acceptances for the remaining 614,202,669 shortfall shares with attaching options in the short term and discussions with financiers are ongoing on this topic.

Andrew Mortimer  
Managing Director  
Proto Resources & Investments Ltd

Shareholders and interested parties should direct their enquiries to;

Mr Andrew Mortimer  
Managing Director  
Proto Resources & Investments Ltd  
T: +61 (2) 9225 4000  
M: +61 (0) 433 894 923  
E: [andrew.mortimer@protoresources.com.au](mailto:andrew.mortimer@protoresources.com.au)

And consult the company's updated website. [www.protoresources.com.au](http://www.protoresources.com.au)