

23 April 2014

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## Closure of Non Renounceable Entitlement Issue

The Directors of Proto Resources & Investments Ltd are pleased to announce that the Non-Renounceable Entitlement Issue of Shares and Options offered pursuant to the Prospectus lodged on 7 March 2014 has closed.

The Company advises that the shortfall of the issue is 700,640,601 Shares and 700,640,601 Options of which 25,434,180 Shares and 25,434,180 Options have already been placed to Shareholders electing to take up more than their entitlement.

The Directors note that they will endeavour to place the shortfall in accordance with Section 1.9 of the Prospectus dated 7 March 2014. Proto has already received multiple requests for shortfall allocations from industry partners and the company is in advanced discussions with several of these groups. Those looking to apply for rights issue shortfall should contact the Company's Sydney office (details below) for a potential shortfall allocation. Proto Resources has already received shortfall applications with funds and is looking to close the process as soon as possible.

Andrew Mortimer  
Chairman  
Proto Resources & Investments Ltd

Shareholders and interested parties should direct their enquiries to;

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And consult the company's updated website. [www.protoresources.com.au](http://www.protoresources.com.au)