



Prospect Resources

Suite 6, 245 Churchill Ave. Subiaco WA 6008
Phone: +61 8 9217 3300 | Fax: +61 8 9388 3006

14 May 2014

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Dear Sirs

ASX Code: PSC

Results of Extraordinary General Meeting

The Board of Prospect Resources Limited is pleased to advise that Shareholders **passed all Resolutions** (outlined in the table below) in the Notice of Meeting dated 14 April 2014 at the 2014 Extraordinary General Meeting held today at 11am (WST) on a show of hands.

The following is a summary of the total number of proxy votes received:

No.	Resolution	In Favour	Against	Abstain/Excluded
1	Ratification of Prior Issue of Shares	100,542,100	0	10,000
2	Related Parties Approval – Hugh Warner and Related Entities	41,242,100	10,000	59,300,000
3	Approval of Future Issue of Shares to Continental Minerals Limited	100,542,100	10,000	0
4	Related Party Approval – Harry Greaves	100,542,100	10,000	0
5	Related Party Approval – Zed Rusike	100,542,100	10,000	0
6	Related Party Approval – Greater Farvic Farm-in Agreement	100,552,100	0	0
7	Approval of Future Issue of Shares to Non-related Sophisticated Investors	100,542,100	10,000	0

For more information, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary