

MARKET RELEASE

10 April 2014

Penrice Soda Holdings Limited

TRADING HALT

The securities of Penrice Soda Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 14 April 2014, or when the announcement is released to the market.

Security Code: PSH

Patrick McCarthy
Adviser, Listings Compliance