



Penrice Soda Holdings Limited

10 April 2014

Patrick McCarthy
Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000
Patrick.McCarthy@asx.com.au

Dear Patrick

Penrice Soda Holdings requests a trading halt under ASX Listing Rule 17.1.

The reason for the trading halt is that the directors consider it prudent pending an announcement to be made today regarding the company's debt restructure and refinancing plans.

The company is not aware of any reason why the trading halt would not be granted.

The company is not aware that any other information is relevant.

Yours sincerely

Guy Roberts
Managing Director and Chief Executive Officer