



MARKET RELEASE

7 February 2014

PMI Gold Corporation

REMOVAL FROM OFFICIAL LIST

PMI Gold Corporation (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Monday, 10 February 2014, at the request of the Company, in accordance with listing rule 17.11, following completion of the statutory plan of arrangement and approval by the Supreme Court of British Columbia.

Security Code: PVM

Jill Hewitt
Senior Adviser, Listings Compliance(Perth)