

**ASX Circular****Date:** 31 January 2014**Key topics**

1. PMI Gold Corporation
2. ASX Code: PVM
3. Statutory Plan of Arrangement.

Reading List

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PMI GOLD CORPORATION– STATUTORY PLAN OF ARRANGEMENT

At a meeting held on 31 January 2014, the shareholders in PMI Gold Corporation (the “Company”) voted in favour of the statutory plan of arrangement (the “Plan”) under the Business Corporations Act (British Columbia) giving effect to the proposal by Asanko Gold Inc. (“Asanko”) to acquire all of the common shares in the Company.

Under the Plan, shareholders in the Company will receive 0.21 Asanko common shares for each common share held in the Company held.

The following timetable applies to the Plan:

30 January 2014	Asanko shareholder meeting to vote on the Plan.
31 January 2014	Company shareholders meeting to vote on the Plan.
31 January 2014	Trading in Company’s securities suspended on ASX from close of trading.
4 February 2014	Final Court Order Hearing.
6 February 2014	Plan Implementation Date.

For further information please refer to the Company’s recent announcements, including the Notice of Special Meeting released to the market on 3 January 2014.

No responsibility is accepted for any inaccuracies contained in the matter published.