



11 March 2014

ASX Announcement

Cleansing Notice

Notice is given by Redcliffe Resources Limited ("RCF" or the "Company") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

RCF has issued a total of 11,333,338 ordinary fully paid shares ("Shares") on or about the date of this Notice pursuant to a placement offer made to a number of institutional and professional investors, approved by shareholders on 10 February 2014.

In making the issue of Shares RCF relies on section 708A(5) of the Act and gives notice under section 708A(5)(e) of the Act of the following details:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) This notice is being given under section 708A(5)(e) of the Act;
- (c) As at the date of this notice, RCF has complied with:
 - (i) The provisions of Chapter 2M of the Act as they apply to RCF; and
 - (ii) Section 674 of the Act;
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

Mark Maine
Executive Director