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Companies Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

ANNOUNCEMENT FOR RELEASE TO THE MARKET

REELTIME MEDIA LIMITED

ASX: RMA

Purported Termination of Dream and Search Engine Experts Acquisitions

TERMS SHEET

On 4 June 2013, the Company announced that it had entered into a binding Terms Sheet for the acquisition of Dream Consultancy and Search Engine Experts. The Vendors under that Terms Sheet have purported to terminate the acquisition wrongfully. The Company does not accept that circumstances exist justifying the purported termination, and is considering what further steps are available to it arising from that purported termination.

ENQUIRIES

Queries can be directed to the Company Secretary
Ian Sanderson

ABOUT REELTIME MEDIA LIMITED

Reeltime Media Limited (ASX: RMA) is one of Australia's largest and fastest growing Digital Services and IT companies. RMA's 100% wholly owned subsidiaries specialise in the delivery of online applications, marketing solutions, IT solutions, training & consulting to SME's and corporate clients.

Reeltime Media Limited is currently undertaking the necessary steps to secure the reinstatement to quotation of its securities on ASX.